



7 September 2016

The Manager  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

Dear Sir,

**Statement of commitments and pro-forma statement of financial position on admission**

The Company advises that the Rights Issue and the Public Offer made under its Prospectus dated 28 July and Supplementary Prospectus dated 29 August 2016 were fully underwritten and fully subscribed respectively and as such the Maximum Subscription under the Offers was received. Investors are referred to:

- the statement of commitments set out in Section [insert]; and
- the pro-forma statement of financial position set out in Section [insert],

of the Prospectus for information in relation to these items based on the Maximum Subscription having been received.

Yours Sincerely

A handwritten signature in black ink that reads "Simon Robertson". The signature is written in a cursive style with a prominent initial "S".

Simon Robertson  
Company Secretary

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