

Notice (Amended)



Notice reference number: 1075.16.09

Notice date: 12/09/2016

What's this about?

Effective date: 8/09/2016

- ASX Trade ASX 24 ASX TECH
-
- Trading Clearing Settlement ALC ASX NET
-
- Operations Technology Market Data Rules Compliance Risk Other

Title

Egan Street Resources Limited – Admission and Commencement of Official Quotation (Amended Notice re EGAO expiry date)

Description

Egan Street Resources Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Thursday, 8 September 2016.

Official quotation of the Company’s securities will commence at 12 noon Australian Eastern Standard Time (“AEST”) on Tuesday, 13 September 2016. The Company raised \$6,000,000 pursuant to the offer made under the prospectus dated 28 July 2016 (“Prospectus”) and the supplementary prospectus dated 29 August 2016 (“Supplementary Prospectus”) by the issue of 30,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities:

57,151,430 fully paid ordinary shares.
46,328,187 options with an exercise price of \$0.25 and an expiry date of 13 March 2018.

ASX Code:

EGA
EGAO

Time:

12:00pm AEST (10:00am AWST) on Tuesday, 13 September 2016

ASX Trade Abbreviation:

EGANSTREET

ISIN:

AU000000EGA2
AU000000EGAO8

Home Branch:

Perth

Industry Classification:

1510 – Materials

Registered Office:

68 Aberdeen Street
NORTHBRIDGE WA 6003

Tel: +61 8 6555 2955

Principal Place of Business:

68 Aberdeen Street
NORTHBRIDGE WA 6003

Company Secretary:

Mr Simon Robertson

<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace PERTH WA 6000 Tel: 1300 850 505 Tel: +61 3 9415 4000 Fax: +61 3 9473 2500
<u>Underwriter:</u>	Patersons Securities Limited Level 23, Exchange Tower 2 The Esplanade PERTH WA 6000
<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 6.12 on page 25 of the Company's Prospectus.
<u>Activities:</u>	The Company's business is gold exploration, with an intention to develop the Rothsay Gold Project into a production operation.
<u>Restricted Securities</u>	<p>7,177,861 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 13 September 2018, being a period of 24 months from the date of official quotation.</p> <p>250,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 2 February 2017, being a period of 12 months from the date of their issue.</p> <p>833,332 unquoted options exercisable at \$0.18 each on or before 27 May 2018, classified by ASX as restricted securities to be held in escrow until 13 September 2018, being a period of 24 months from the date of official quotation.</p> <p>625,001 unquoted options exercisable at \$0.18 each on or before 27 May 2018, classified by ASX as restricted securities to be held in escrow until 2 February 2017, being a period of 12 months from the date of their issue.</p> <p>1,764,593 quoted options exercisable at \$0.25 each on or before 13 March 2018, classified by ASX as restricted securities to be held in escrow until 13 September 2018, being a period of 24 months from the date of official quotation.</p> <p>8,250,000 unquoted options exercisable at \$0.25 each on or before 13 September 2019, classified by ASX as restricted securities to be held in escrow until 13 September 2018, being a period of 24 months from the date of official quotation.</p>
<u>Unquoted Securities:</u>	<p>416,667 unquoted options exercisable at \$0.18 each on or before 27 May 2018.</p> <p>700,000 unquoted options exercisable at \$1.00 each on or before 13 September 2018.</p>

What do I need to do and by when?

Instructions

For further details, please refer to the Company's Prospectus and Supplementary Prospectus, or contact the Company on +61 8 6555 2955 or info@eganstreet.com.au.

Need more information?

For further information, please contact the Company on +61 8 6555 2955 or info@eganstreet.com.au.

Issued by

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