

19 January 2017

The Manager
Australian Securities
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir

RELEASE OF SHARES AND UNLISTED OPTIONS FROM ESCROW

In accordance with ASX Listing Rule 3.10A Egan Street Resources Limited advises that the following securities will be released from escrow on 2 February 2017:

250,000 Ordinary Shares; and

625,001 Unlisted Options exercisable at \$0.18 expiring 27 May 2018

Yours sincerely



Simon Robertson
Company Secretary